

TERMS AND CONDITIONS FOR WARRANTIES OF SERIES TO1 IN WYLD NETWORKS AB

§ 1 Definitions

In the present terms and conditions, the following terms shall have the meaning given below.

"Share"	share in the Company;
"Reconciliation account"	account at Euroclear for registration of such financial instruments as specified in the Act (1998: 1479) on central securities depositories and accounting of financial instruments;
"Banking day"	day which in Sweden is not a Sunday or other public holiday or which in respect of payment of promissory notes is not equated with a public holiday in Sweden;
"Banks"	the bank or account operator that the Company has at any time appointed to handle certain information in accordance with these terms;
"The company"	Wyld Networks AB, org.nr 559307-1102;
"Euroclear"	Euroclear Sweden AB;
"Holder"	holder of Warrants with the right to Subscribe for new Shares;
"Marketplace"	Nasdaq Stockholm or other similar regulated or unregulated market;
"Drawing"	such new subscription of shares in the Company, with the exercise of a Warrant, as referred to in Chapter 14 of the Swedish Companies Act;
"Drawing course"	the price per share at which Subscription of new Shares may take place; and
"Warrant"	the right to Subscribe for a Share in the Company against payment in cash in accordance with these terms.

§ 2 Warrants

The number of Warrants amounts to a maximum of 2,275,000.

The warrants shall be registered by Euroclear in a reconciliation register in accordance with the Act (1998: 1479) on central securities depositories and the accounting of financial instruments, as a result of which no physical securities shall be issued.

The warrants are registered on behalf of the Holder on an account in the Company's Reconciliation Account. Registrations regarding the Warrants as a result of measures pursuant to §§ 5, 6, 7 and 12 below shall be provided by the Bank. Other registration measures relating to the account may be undertaken by the Bank or another account-holding institution.

§ 3 Right to subscribe for new shares

Holders shall have the right to subscribe for a new share in the Company for a Warrant.

The subscription price amounts to 70 percent of the volume-weighted average price of the Company's share on the Nasdaq First North Growth Market during the period from and including March 7, 2022 through March 18, 2022, however, the minimum quota value of the share and a maximum of SEK 13.75 per share.

If the subscription period according to § 4 st. 1 is brought forward to a time before the subscription price in accordance with the paragraph above has been determined, the subscription price shall be SEK 13.75 until the subscription price in accordance with the paragraph above has been determined.

Recalculation of the Subscription Price, as well as of the number of new shares that each Warrant entitles to Subscription for, may take place in the cases set out in § 7 below.

Subscription can only take place of the entire number of shares, to which the total number of Warrants entitles, which one and the same holder wishes to exercise at the same time. In the event of such Subscription, any excess part of the Warrant, which can thus not be exercised, shall be disregarded. Such excess part of the Warrant is due without compensation.

§ 4 Notification of Subscription and payment

Registration for Subscription of shares may take place during the period from and including 22 March 2022 to and including 4 April 2022, or from and including and up to and including the previous day that follows from § 7 below. If a notification of Subscription is not submitted within the time specified in the previous sentence, all rights under the Warrants cease to apply.

In the event of such notification, for registration measures, a written and completed application form in accordance with the established form must be submitted to the Company or the person designated by the Company. Subscription registration is binding and cannot be revoked by the subscriber.

When registering for Subscription, payment must be made immediately in cash for the number of shares to which the application for Subscription relates. Payment must be made to an account designated by the Company.

§ 5 Entry in share register etc.

Subscription is effected by the new Shares being temporarily registered in the Reconciliation Account through the Company's care. After registration with the Swedish Companies Registration Office has taken place, the registration on the Reconciliation Account becomes final. As stated in § 7 below, in some cases the time for such final registration on the Reconciliation Account is postponed.

§ 6 Right to dividend

Shares that have been added due to Subscription entail the right to a dividend for the first time on the record date for dividends that falls immediately after the Subscription has been executed.

§ 7 Translation of Subscription price etc.

If the Company implements any of the measures listed below, what follows as follows applies with regard to the right that accrues to the Holder.

In no case shall, however, recalculation in accordance with the provisions of this § 7 be able to lead to the Subscription Price falling below the quota value of the Company's Shares. Furthermore, the issues of shares and convertibles (or later conversion of convertibles) that were decided at the Annual General Meeting on 22 May 2018 shall not entail any right to recalculation in accordance with this § 7.

A. Fund issue

If the Company carries out a bonus issue, Subscription - where Subscription is made at such a time that it cannot be executed no later than three weeks before the Annual General Meeting, which decides on the issue - shall be executed first

then the meeting resolves on this. Shares that have been added due to Subscription executed after the issue decision, are temporarily registered in the Reconciliation Account, which means that they are not entitled to participate in the issue. Final registration on the Reconciliation Account takes place only after the record date for the issue.

For Subscriptions that are executed after the decision on the bonus issue, a recalculated Subscription Price is applied as well as a recalculation of the number of Shares that each Warrant entitles to Subscription of.

The conversion is performed by the Company according to the following formula:

$$\begin{array}{lcl} \text{recalculated} & & \\ \text{Subscription course} & = & \frac{\text{previous Subscription price x number of Shares before the bonus issue}}{\text{the number of Shares after the bonus issue}} \end{array}$$

$$\begin{array}{lcl} \text{recalculated number of Shares} & & \\ \text{as} & \text{each} & \\ \text{Warrant entitles to} & = & \frac{\text{previous number of Shares, which each Warrant gives the right to subscribe x the number of Shares after the bonus issue}}{\text{the number of Shares before the bonus issue}} \end{array}$$

According to the above recalculated Subscription Price and recalculated number of Shares will be determined as soon as possible after the AGM's decision on a bonus issue, but is not applied until after the record date for the issue.

B. Merger or division

In the event of a merger or split of the Company's existing Shares, the provisions in point A have a corresponding application, whereby, as applicable, the record date shall be considered the day on which the merger or division, at the Company's request, takes place at Euroclear.

C. New issue of Shares

In the case of a new share issue with a preferential right for the shareholders to subscribe for new Shares against cash payment or against payment by set-off, the following shall apply regarding the right to participate in the issue due to Shares that have been added due to Subscription:

1. If the issue is decided by the Company's Board of Directors subject to the approval of the Annual General Meeting or with the support of the Annual General Meeting's authorization, the issue decision and, where applicable, the notification pursuant to Chapter 13, Section 12 of the Swedish Companies Act to shareholders shall be stated. which has been added through Subscription, shall entail the right to participate in the issue.
2. If the issue is decided by the Annual General Meeting, Subscription - which is called for at such a time that Subscription can not be executed no later than three weeks before the Annual General Meeting that decides on the issue - is executed only after the Company has performed the recalculation. Shares that have been added due to such Subscription are taken up temporarily on the Reconciliation Account, which means that they are not entitled to participate in the issue. Final registration on the Reconciliation Account takes place only after the record date for the issue.

For Subscriptions executed at such a time that the right to participate in the new share issue does not arise, a recalculated Subscription Price is applied as well as a recalculation of the number of Shares that each Warrant entitles to Subscription for.

The conversion is performed by the Company according to the following formula:

$$\begin{array}{lcl} \text{recalculated} & & = \text{previous Subscription price x The average price paid for the share} \\ \text{Subscription course} & & \text{during the Subscription Period determined in the issue decision (Share price average} \\ & & \text{price)} \\ & & \hline & & \text{The average price of the share increased by the theoretical value of the} \\ & & \text{Subscription Right calculated on this basis} \\ \\ \text{recalculated number of shares} & = & \text{previous number of shares, which each Warrant gives the right to subscribe x The} \\ \text{as} & \text{each} & \text{average price of the Share increased by the theoretical value of the subscription} \\ \text{Warrant right to} & \text{ger} & \text{right calculated on this basis} \\ \text{subscribe} & & \hline & & \text{The average price of the share} \end{array}$$

The average price of the share shall be considered to correspond to the average of the average calculated for each trading day during the subscription period of the highest and lowest price paid during the day according to the Marketplace's official price list. In the absence of a listing of the price paid, the purchase price listed as the closing price shall instead be included in the calculation. A day without a listing of either the payment price or the purchase price shall not be included in the calculation.

The theoretical value of the Subscription Right is calculated according to the following formula:

$$\begin{array}{lcl} \text{the value of the subscription right} & = & \text{the number of new Shares that may be issued at most in accordance with the} \\ & & \text{issue decision x The average share price minus} \\ & & \text{The subscription price for the new Share} \\ & & \hline & & \text{the number of Shares before the issue decision} \end{array}$$

If a negative value arises in this case, the theoretical value of the subscription right shall be set at zero.

According to the above recalculated Subscription Price and recalculated number of Shares amounting to each Warrant, the Company shall determine two Banking Days after the end of the subscription period and apply to Subscriptions that are executed thereafter.

If the Company's Shares are not subject to listing or trading on the Marketplace, a recalculated Subscription Price and recalculated number of Shares shall be determined in accordance with this section C. In this case, instead of what is stated regarding the Share's average price, the value of the Share

During the period until the recalculated Subscription Price and recalculated number of Shares that each Warrant entitles to Subscription for has been determined, Subscription is executed only provisionally, whereby the number of Shares that each Warrant before recalculation entitles to Subscription against is temporarily entered in the Reconciliation Account. In addition, it is noted in particular that each Warrant after

conversions may entitle to additional Shares. Final registration in the Reconciliation Account takes place after the recalculations have been determined.

D. Issue of Convertibles or Warrants

In the case of issue of convertibles or warrants with preferential rights for the shareholders and against cash payment or against payment by set-off or, in the case of warrants, without payment, the provisions of point C first paragraph 1 and 2 on the right to participate in new issue due to share added by Subscription corresponding application.

For Subscriptions that have been executed at such a time that the right to participate in the issue does not arise, a recalculated Subscription Price and a recalculated number of Shares amounting to each Warrant.

The conversion is performed by the Company according to the following formula:

$$\begin{array}{lcl} \text{recalculated} & & \\ \text{Subscription course} & = & \text{previous Subscription price x The average price paid for the share} \\ & & \text{during the subscription period determined in the issue decision (Average share} \\ & & \text{price)} \\ & & \hline & & \text{The average price of the share increased by the value of the subscription right} \\ \\ \text{recalculated number of Shares} & = & \text{previous number of Shares that each Warrant gives the right to subscribe x The} \\ \text{as} & & \text{average price of the Share increased by the value of the subscription right} \\ \text{Warrant right to} & & \\ \text{subscribe} & & \hline & & \text{The average price of the share} \end{array}$$

The average price of the share is calculated in accordance with point C above.

The value of the subscription right shall be deemed to correspond to the mathematically calculated value after adjustment for the new issue and taking into account the market value calculated in accordance with what is stated in point C above.

According to the above recalculated Subscription Price and recalculated number of Shares amounting to each Warrant, the Company shall determine two Banking Days after the end of the subscription period and apply to Subscriptions that are executed thereafter.

If the Company's Shares are not subject to listing or trading on the Marketplace, a recalculated Subscription Price and recalculated number of Shares shall be determined in accordance with this section D. In this case, instead of what is stated regarding the Share's average price, the value of the Share is determined by an independent valuer appointed by the Company.

In the event of a call for Subscription, which takes place during the period until the recalculated Subscription Price and recalculated number of Shares amounting to each Warrant are determined, the provision in point C, last paragraph above, shall apply correspondingly.

E. Offer to the shareholders in other cases than those referred to in point AD

In the event of an offer to the shareholders other than as referred to in point AD to acquire securities or rights of any kind from the Company, a recalculated Subscription Price shall be applied to Subscriptions made at such a time that the resulting share does not entitle to participate in the offer. and one

recalculated number of Shares that each Warrant gives the right to subscribe. The same applies if the Company decides to distribute securities or rights to the shareholders free of charge in accordance with the aforementioned principles.

The conversion shall be performed by the Company according to the following formula:

$$\begin{array}{lcl} \text{recalculated} & & \\ \text{Subscription course} & = & \text{previous Subscription price x The average price paid for the share during the} \\ & & \text{registration period determined in the offer (Average price of the share)} \\ & & \text{The average price of the share increased by the value of the right to} \\ & & \text{participate in the offer (value of the right to purchase)} \\ \hline \text{recalculated number of Shares} & = & \text{previous number of Shares that each Warrant gives the right to} \\ \text{as} & & \text{subscribe x The share's average price increased by the value of the right to purchase} \\ \text{Warrant right to} & & \text{The average price of the share} \\ \text{subscribe} & & \end{array}$$

The average price of the share is calculated in accordance with point C above.

If the shareholders have received purchase rights and trading in these has taken place, the value of the right to participate in the offer shall be considered to correspond to the value of the purchase right. The value of the right of purchase shall, as far as possible, be determined on the basis of the change in market value regarding the Company's Shares that may be deemed to have arisen as a result of the offer.

If the shareholders have not received purchase rights or trading in purchase rights has not otherwise taken place, the recalculation of the Subscription Price shall take place with application as far as possible of the principles stated above, whereby the value of the right to participate in the offer is determined as far as possible. Shares that can be judged to have arisen as a result of the offer.

The recalculated Subscription Price is determined by the Company as soon as possible after the end of the offer period and is applied to Subscriptions that are executed after the recalculated price has been determined.

If the Company's Shares are not subject to listing or trading on the Marketplace, a recalculated Subscription Price and recalculated number of Shares shall be determined. In this case, instead of what is stated regarding the Share's average price, the value of the Share shall be determined by an independent valuer appointed by the Company.

In the event of Subscription that takes place during the period until the recalculated Subscription Price and recalculated number of Shares amounting to each Warrant have been determined, the provision in point C, last paragraph above, shall apply correspondingly.

F. New issue or issue of convertibles or Warrants

In the event of a new issue of shares or issue of convertibles or Warrants with preferential rights for the shareholders and against cash payment or against payment by set-off or, in the case of Warrants, without payment, the Company may decide to give all Holders the same preferential rights. In this case, each Holder, notwithstanding that the Subscription has not been executed, shall be considered the owner of the number of Shares that the Holder would have

received, if the Subscription has been executed according to the Subscription Price that applied and the number of Shares that amounted to each Warrant at the time of the issue decision.

In the case of such a directed offer to the shareholders as is referred to in point E above, the preceding paragraph shall have a corresponding application. The number of Shares that the Holder shall be deemed to be the owner of shall be determined according to the Subscription Price that applied and the number of Shares that amounted to each Warrant at the time of the decision on the offer.

Should the Company decide to grant the Holders preferential rights in accordance with the provisions of section F, no recalculation in accordance with section C, D or E of the Subscription Price shall take place.

G. Cash dividend to shareholders

In the case of a cash dividend to the shareholders, which means that they receive dividends which, together with other dividends paid during the same financial year, exceed 30 percent of the existing Shares' average price over a period of 25 trading days immediately before the day the Company's Board announces its intention to submit proposal for such a dividend, a recalculated Subscription Price shall be applied when a Subscription is issued at such a time that a Share received when the Subscription is executed does not entail the right to the dividend. The recalculation shall be based on the part of the total dividend that exceeds 30 percent of the Shares' average price during the above-mentioned period (extraordinary dividend).

The conversion is performed by the Company according to the following formula:

$$\begin{array}{l} \text{recalculated} \\ \text{Subscription course} \end{array} = \frac{\begin{array}{l} \text{previous Subscription price x The share's average payment price during a period} \\ \text{of 25 trading days calculated from the day when the Share is listed without the} \\ \text{right to an extraordinary dividend (Share's average price)} \end{array}}{\begin{array}{l} \text{The share's average price increased by the extraordinary dividend paid per share} \end{array}}$$

$$\begin{array}{l} \text{recalculated number of Shares} \\ \text{as} \\ \text{Warrant right to} \\ \text{subscribe} \end{array} \begin{array}{l} \text{each} \\ \\ \text{ger} \end{array} = \frac{\begin{array}{l} \text{previous number of Shares, which each Warrant gives the right to subscribe x The} \\ \text{average price of the Share increased by the extraordinary dividend paid per} \\ \text{Share} \end{array}}{\begin{array}{l} \text{The average price of the share} \end{array}}$$

The average price of the share is calculated in accordance with point C above.

The recalculated Subscription Price and the recalculated number of Shares amounting to each Warrant are determined by the Company two Banking Days after the end of the above-mentioned period of 25 trading days and are applied to Subscriptions that are executed thereafter.

If the Company's Shares are not subject to listing or trading on the Marketplace and a cash dividend is decided on to the shareholders, meaning that they receive dividends which, together with other dividends paid during the same financial year, exceed 30 percent of the Company's value, takes place at such a time that the Share thus obtained does not entitle to receive such a dividend, a recalculated Subscription Price and a recalculated number of Shares shall be applied in accordance with this section G. In this case, the Company's value per share shall replace the Share's average price in

the formula. The Company's value per share shall be determined by an independent valuer appointed by the Company. The recalculation shall thus be based on the part of the total dividend that exceeds 30 percent of the Company's value as above (extraordinary dividend).

In the case of Subscriptions that take place during the period until the recalculated Subscription Price and recalculated number of Shares that each Warrant entitles to Subscription for have been determined, the provisions of the last paragraph of point C above shall apply correspondingly.

H. Reduction of share capital with repayment to shareholders

In the event of a reduction of the share capital with repayment to the shareholders, a recalculated Subscription Price and a recalculated number of Shares that apply to each Warrant are applied.

The conversion is performed by the Company according to the following formula:

$$\begin{array}{l} \text{recalculated} \\ \text{Subscription course} \end{array} = \frac{\text{previous Subscription price} \times \text{The share's average payment price during a period of 25 trading days calculated from the day when the Share is listed without the right to a refund (Share's average price)}}{\text{The share's average price increased by the amount repaid per Share}}$$

$$\begin{array}{l} \text{recalculated number of Shares} \\ \text{as each Warrant right to} \\ \text{subscribe} \end{array} = \frac{\text{previous number of Shares, which each Warrant gives the right to subscribe} \times \text{The average price of the Share increased by the amount repaid per Share}}{\text{The average price of the share}}$$

The average price of the share is calculated in accordance with point C above.

For recalculation as above and where the reduction takes place through redemption of Shares, instead of the actual amount repaid per Share, a calculated repayment amount shall be used as follows:

$$\begin{array}{l} \text{calculated} \\ \text{repayment amount per} \\ \text{Share} \end{array} = \frac{\text{the actual amount repaid per redeemed Share less The average price paid for the share during a period of 25 trading days immediately before the day when the share is listed without the right to participate in the reduction (the share's average price)}}{\text{the number of Shares in the company that form the basis for the redemption of one Share reduced by the number 1}}$$

The average price of the share is calculated in accordance with point C above.

The recalculated Subscription Price and the recalculated number of Shares amounting to each Warrant are determined by the Company two Banking Days after the end of the specified period of 25 trading days and are applied to Subscriptions that are executed thereafter.

In the case of Subscriptions that take place during the period until the recalculated Subscription Price and the recalculated number of Shares each Warrant entitles to Subscription of have been determined, the provisions in the last paragraph of point C above shall apply correspondingly.

If the Company's Shares are not subject to listing or trading on the Marketplace, a recalculated Subscription Price and recalculated number of Shares shall be determined. In this case, instead of what is stated regarding the Share's average price, the value of the Share shall be determined by an independent valuer appointed by the Company.

If the Company's share capital were to be reduced by redeeming Shares with repayment to the shareholders, which reduction is not mandatory, or if the Company - without question being a reduction of share capital - would carry out repurchase of own Shares but there, according to the Company's assessment, the measure with regard to its technical design and economic effects, is to be equated with a reduction that is mandatory, the recalculation of the Subscription Price and the number of Shares that each Warrant entitles to Subscription shall take place with application as far as possible of the principles stated above.

I. Appropriate conversion

The Company implements a measure referred to in point AE, G, H or M and would, in the Company's Board's assessment, apply the prescribed conversion formulas with regard to the technical design of the measure or for other reasons could not take place or lead to the financial compensation received by the Holders in relation to the shareholders is not reasonable, the Board shall carry out the recalculation of the Subscription Price and the recalculated number of Shares amounting to each Warrant in the manner the Board deems appropriate or necessary to obtain a reasonable result, taking into account that the Holders' financial rights shall not deteriorate.

J. Rounding

To determine the recalculated Subscription Price, the Subscription Price shall be rounded to two decimal places.

K. Liquidation

In the event of liquidation in accordance with Chapter 25 of the Swedish Companies Act, Subscription may not be called for further. This applies regardless of the basis for liquidation and regardless of whether the decision that the Company shall enter into liquidation has gained legal force or not.

At the same time as the notice of the Annual General Meeting is given and before the Annual General Meeting takes a position on the question of whether the Company shall enter into voluntary liquidation in accordance with Chapter 25, Section 1 of the Swedish Companies Act, the Holders shall be notified of the matter. The announcement shall include a reminder that Subscription may not be called after the Annual General Meeting has decided on liquidation.

Should the Company give notice that it is considering voluntarily entering into liquidation, the Holder shall - notwithstanding what is stated in § 4 on the earliest date for Subscription - have the right to subscribe for a new Share from the date on which the notice is given. However, this only applies if the Subscription can be executed no later than the tenth calendar day before the Annual General Meeting at which the issue of the Company's liquidation is to be dealt with.

L. Fusion

Should the Annual General Meeting approve a merger plan, in accordance with Chapter 23, Section 15 of the Swedish Companies Act, whereby the Company shall amount to another company, Subscription may not take place thereafter.

No later than two months before the Company takes a final position on the issue of a merger as described above, the Holders shall be notified of the merger intention by notice in accordance with § 10 below. In the message

an account shall be provided of the main content of the intended merger plan and the Holders shall be reminded that Subscription may not take place after a final decision has been made on the merger in accordance with what is stated in the previous paragraph.

Should the Company give notice of the intended merger in accordance with the above, the Holder shall have the right to subscribe for a new Share from the date on which the notice of the merger is submitted, provided that Subscription can be executed no later than three weeks before the Annual General Meeting. , must be approved.

If the Company's Board of Directors draws up a merger plan in accordance with Chapter 23, Section 28 of the Swedish Companies Act, whereby the Company shall merge into another company, the following shall apply.

If a Swedish parent company owns all the Shares in the Company, and the Company's Board announces its intention to draw up a merger plan in accordance with the legal space specified in the preceding paragraph, the Company shall, in the event that the last day for Subscription according to § 4 above falls after such publication, establish a new last day for Subscription (Closing day). The closing date must be within 60 days of publication.

M. Division

If the Annual General Meeting were to approve a division plan in accordance with Chapter 24, Section 17 of the Swedish Companies Act, whereby the Company shall be divided by taking over part of the Company's assets and liabilities by one or more limited companies for consideration to the Company's shareholders, a recalculated Subscription Price shall apply. point G above. The translation shall be based on the part of the Company's assets and liabilities that is taken over by the acquiring company.

If all the Company's assets and liabilities are taken over by one or more other limited companies for consideration to the shareholders in the Company, the provisions on liquidation in accordance with section K above shall apply correspondingly, involving e.g. that the right to request Subscription expires at the same time as the registration in accordance with Chapter 24, Section 27 of the Swedish Companies Act and that notification to the Holder shall take place no later than two months before the division plan is submitted to the Annual General Meeting.

N. Compulsory redemption

If a Swedish parent company, alone or together with subsidiaries, owns more than 90 percent of the Shares in the Company, and the parent company announces its intention to demand compulsory redemption, what is said in the last paragraph point L about the End Date shall have a corresponding application.

If the publication has taken place in accordance with what is stated above in this section, the Holder shall be entitled to such Subscription until and including the Closing Date. The company shall, no later than five weeks before the Closing Date, by notice in accordance with § 8 below, remind the Holders of this right and that Subscription may not take place after the Closing Date.

If the majority owner pursuant to Chapter 22, Section 6 of the Swedish Companies Act has requested that a redemption dispute be settled by arbitrators, Warrants may not be exercised for Subscription until the redemption dispute has been settled by a judgment or a decision that has become final. If the period within which Subscription may take place expires before or within three months thereafter, the Holder is still entitled to exercise the Warrants for three months after the decision has become final.

O. Terminated or overdue liquidation, merger or division

Notwithstanding what is stated under points K, L and M that Subscription may not be executed following a decision on liquidation or approval of a merger plan or division plan, the right to Subscription shall resume if the liquidation ceases or the issue of merger or division expires.

P. Bankruptcy or corporate reorganization

In the event of the Company's bankruptcy or if a decision is made that the Company will be subject to corporate reorganization, Subscription may not take place. If the bankruptcy decision or the decision on corporate reorganization is revoked by a higher court, the right to Subscription re-enters.

Q. Change of accounting currency

If the Company carries out a change of accounting currency, meaning that the Company's share capital shall be determined in a currency other than Swedish kronor, the Subscription Price shall be converted to the same currency in which the share capital is determined.

The subscription price recalculated above is determined by the Company and shall be applied to Subscriptions that are executed from the date on which the change of accounting currency takes effect.

§ 8 Special commitment of the company

The Company undertakes not to take any action specified in § 7 above that would result in a recalculation of the Subscription Price to an amount below the quota value of the Share.

§ 9 Trustee

For warrants that are nominee-registered in accordance with the Act (1998: 1479) on central securities depositories and accounting of financial instruments, the nominee shall be considered a Holder when applying these conditions.

§ 10 Notice

Announcements regarding the Warrants shall be sent to each registered holder and other right holder who is entered on an account in the Company's record register.

Notices must also be submitted to the Marketplace and published in accordance with the Marketplace's rules.

§ 11 Right to represent Holder

Without special assignments from the Holders, the Bank is authorized to represent the Holders in matters of a formal nature concerning the terms of the Warrants.

§ 12 Change of conditions

The Company's Board of Directors has the right to decide on behalf of the Holders to change these terms and conditions to the extent that legislation, court decisions, Euroclears or authorities' decisions make it necessary to change the terms and conditions or if it is otherwise - in the Board's opinion - practical or necessary to change the terms and conditions and the Rights of the Holders are not impaired in any respect.

§ 13 Confidentiality

The Company, the Bank or Euroclear may not unauthorisedly disclose information about Holders to third parties.

The Company has the right to obtain the following information from Euroclear about the Holder's account in the Company

reconciliation register: (i) Holder's name, social security number or other identification number and postal address, and (ii) number of Warrants.

§ 14 Applicable law

Swedish law applies to these Warrants and related legal issues. An action in connection with these conditions shall be brought before the district court where the Company's board has its seat or at such other forum whose jurisdiction is accepted in writing by the Company.
