

INVITATION TO SUBSCRIBE WARRANTS OF SERIES TO4 IN WYLD NETWORKS

Dear warrant holder,

In connection with a directed issue, a rights issue and a procured loan in August 2023, Wyld Networks issued in total 3,839,998 warrants of series TO4.

The lack of global wireless coverage is a major obstacle to the growth of IoT networks. In fact, around 85% of the world lacks wireless coverage, which limits the collection of data from IoT sensors and devices. This lack of global connectivity is hindering the potential of IoT networks, which could contribute with USD 2 to USD 3 trillion to global GDP over the next decade. Wyld Networks is addressing this problem by creating a low-power, low-cost, ubiquitous satellite IoT connectivity and coverage solution. Our Wyld Connect product combines LoRaWAN, 5G NB-IoT and S-Band technology and low-earth orbiting satellites to create a hybrid satellite-terrestrial solution that can provide 100% global coverage.

We have been committed to this vision from the beginning of our journey, and I am proud of what our team has accomplished over the past few months. We have made significant progress, achieving several key technical and commercial milestones. Here are some of the highlights:

- Wyld's Total Order Backlog currently stands at SEK 93.5 million:
 - » Wyld Connect – SEK 79.1 million
 - » Wyld Data – SEK 14.4 million
 - » Total number of modules – 226,500 units
 - » Total number of terminals – 4,500 unitsThis will enable Wyld to go cash flow positive subject to our customers operationally deploying the units.
- We began shipment and deployment of Wyld Connect® products to fulfil customer orders.
- We announced the launch of Wyld Fusion as a standalone platform – the only SaaS IoT network management system that supports multiple satellite operators alongside terrestrial networks for multi-vendor sensors and devices. This adds USD 1.7 billion to Wyld's total addressable market.

- We have built a plan to develop 5G NB-IoT, S-band & L-band capability into our existing LoRaWAN product offering. This together with Wyld Fusion will achieve a total addressable market of over USD 5 billion and open new use cases and opportunities.

The commercial team has been continuously signing new business and have reached over 60 partnerships across multiple sectors in Agriculture and Environment, Oil and Gas, Utilities, Maritime and Supply Chain. Now, in the coming months our focus has shifted from shipping product to turning the purchase order backlog into revenue and fortifying Wyld as a leading virtual satellite network operator for the Internet of Things. Data plan revenues (up to \$5 per device per month) will begin once deployment is complete and will build a formidable recurring revenue generator.

The exercise period for TO4 is between April 15th and April 29th. I want to take this opportunity to urge all warrant holders to exercise their warrants. By doing so, you'll be providing the necessary fuel to speed up the growth phase of our company. I'm extremely excited as we continue this journey, and I'm thrilled to welcome all new shareholders to the company. At the same time, I would like to express my sincere gratitude to our existing shareholders for their steadfast support. Without you, this incredible progress we've made wouldn't have been possible.

Sincerely,

Alastair Williamson
CEO, Wyld Networks



WYLD NETWORKS IN SHORT

Wyld Networks is a virtual satellite network operator that develops and delivers innovative wireless technology solutions that enable affordable connectivity for the Internet of Things (IoT) devices and sensors anywhere in the world – especially for the 85 percent of the world's surface where there are no cellular networks.

HOW TO EXERCISE YOUR WARRANTS OF SERIES TO4

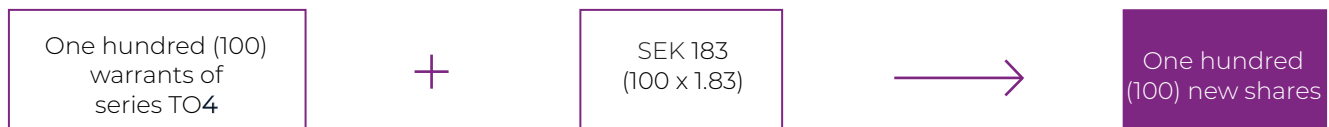
TERMS:	One (1) warrant of series TO4 enables the holder to subscribe for one (1) new share
SUBSCRIPTION PRICE:	SEK 1.83 per share
SUBSCRIPTION PERIOD:	April 15, 2024 - April 29, 2024
LAST DAY OF TRADING OF TO4:	April 24, 2024
PAYMENT:	Through simultaneous payment in cash

SUBSCRIPTION THROUGH THE USE OF WARRANTS

For each one (1) held warrant of series TO4, you can subscribe for one (1) new share for a price of SEK 1.83 per share



Example:



DO YOU HAVE YOUR WARRANTS WITH A NOMINEE OR ARE YOU A DIRECTLY-REGISTERED WARRANT HOLDER?

Nominee-registered warrant holder (e.g. Mangold/Avanza/Nordnet)



You have a VP-account (i.e. directly registered)



Note that warrants expire and are worthless if they are not sold by April 24, 2024, or subscribed for by April 29, 2024. For your warrants not to expire, you are required to actively exercise your warrants, alternatively warrants can be sold in the market before April 24, 2024.