

Wyld Networks

Interim Report / 1 July - 30 September / Q3|2025



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WYLD NETWORKS

Wyld Networks is a virtual satellite network operator that develops and delivers innovative wireless technology solutions that enable affordable connectivity for the Internet of Things (IoT) devices and sensors anywhere in the world – especially for the 85 percent of the world’s surface where there are no cellular networks.

Read more on www.wyldnetworks.com

FINANCIAL SUMMARY

	Q3 (Jul - Sep)		YTD Jan - Sep		Jan - Dec
	2025	2024	2025	2024	2024
Net sales KSEK	541	66	1,554	356	386
Total income, KSEK	915	1,697	3,988	6,122	7,409
EBIT, KSEK	-7,399	-8,064	-18,674	-29,031	-43,209
Earnings per share, SEK (before dilution)	-0.002	-0.390	-0.006	-1.700	-0.075
Earnings per share, SEK (after dilution)	-0.002	-0.390	-0.006	-1.410	-0.055

SIGNIFICANT EVENTS FOR WYLD IN Q3 2025

- Wyld Networks signed a multi-year agreement with Australian satellite provider Myriota to expand global coverage for its Wyld Connect® IoT service. The partnership initially targets the U.S. and South American markets and strengthens Wyld's capability to support low-power, cost-efficient, and scalable IoT connectivity across multiple satellite networks
- Wyld Networks entered a partnership with Solnovation Analytics to deploy its satellite IoT solution in a Malaysian government-funded project. The collaboration focuses on digital agriculture applications, including poultry and water tank monitoring, supporting data collection in remote areas across the Asia-Pacific region
- Wyld Networks received regulatory approval from ANATEL, Brazil's communications authority, for its upgraded Wyld Connect® WT433 terminal. The approval allows large-scale distribution within the S-Band frequency, enhancing Wyld's reach and product capability in the Latin American IoT market
- Wyld Networks signed a framework agreement with RV Agro Sustentáveis valued at approximately SEK 64 million for the supply of 3,000 Wyld Connect® terminals and IoT-based weather stations over three years. The solution will be deployed within Brazil's coffee sector to improve crop efficiency and reduce resource use through real-time data collection
- Wyld Networks received a pilot order from Hazera, part of France's Limagrain Group, to install its satellite-based IoT solution on onion farms in South Africa. The project uses soil moisture sensors to optimise irrigation and crop yield, marking an initial step toward broader commercial deployment in agricultural markets
- Wyld Networks completed a rights issue, raising approximately SEK 17.3 million before costs, to support manufacturing scale-up, fulfil new orders, and fuel our ongoing commercialisation efforts
- Wyld Networks received an order from Corteva Brazil worth SEK 150,000, following a previous order from Corteva USA valued at SEK 250,000. The Wyld Connect® terminals will be used to collect data from agricultural weather stations, with potential for larger volume orders in the future
- Wyld Networks commenced deliveries of 100 satellite IoT terminals to Dataflowlab for deployment with ElectroDunas, part of Grupo Energía Bogotá. The integration of Wyld's IoT solution into smart metering products will enable data collection from remote areas lacking traditional connectivity
- Wyld Networks signed an agreement with satellite provider Iridium to integrate Iridium's global satellite connectivity into Wyld's IoT platform. The partnership expands Wyld's support for multiple satellite constellations, enabling broader service coverage and flexibility for IoT customers worldwide.

SUMMARY 1/2: CONTINUED >

SIGNIFICANT EVENTS AFTER Q3 2025

- Wyld Networks started deliveries of satellite IoT terminals and weather stations to Corteva as part of an earlier announced order. Corteva, a global agricultural leader, will deploy the equipment across multiple regions to enhance data collection and farm efficiency
- Mats R. Andersson stepped down from the Board of Directors of Wyld Networks AB on 1 October 2025. Kjell Olovsson, with extensive international experience from Ericsson and as CEO of Bluetest AB, has been proposed as a new board member, pending approval at an Extraordinary General Meeting
- On 13 October 2025, Wyld Networks AB announced a Notice of Extraordinary General Meeting (EGM) to be held on 14 November 2025 in Stockholm. Key proposals include:
 - A reverse share split of 500 existing shares into 1 new share, reducing the total number of shares from approximately 2.99 billion to 5.99 million and increasing the quota value per share from SEK 0.004962 to SEK 2.481143. An adjustment of share capital through a reduction of SEK 14.3 million to SEK 0.54 million, aligning the capital structure with the new quota value.



STRONG PROGRESS AND STRATEGIC GROWTH IN Q3 2025

A quarter defined by commercial expansion, operational delivery, and accelerating deployment across global markets.

Net Sales for the first nine months are more than four times higher than prior year and show a growth of 400% over the whole of 2024.

Compared to prior year, operating loss for the first 9 months of the year has reduced by 36%

As part of the framework agreement with RV Agro in Brazil for 3,000 units valued at SEK 64 mio, we have completed the technical integration of our system with the weather station device as required by the contract.

We expect shipments to commence in Q1 2026.

We've made strong progress on multiple fronts – expanding our partnerships, securing new business, and seeing our technology make a real difference out in the field.

BUILDING PARTNERSHIPS AND EXPANDING OUR REACH

This quarter we strengthened our ecosystem through a major new multi-year partnership with Myriota, which extends Wyld Connect®'s satellite coverage across the United States and South America. We also kicked off a new collaboration with Solnovation Analytics in Malaysia, supported by the local government. Together we're deploying

Wyld's IoT solutions in digital agriculture – a vital and fast-growing sector where connectivity can transform productivity and sustainability in regions that have previously been out of reach.

OPERATIONAL MOMENTUM IN LATIN AMERICA

Latin America continues to be one of our most dynamic markets. We signed a SEK 64 million framework agreement with RV Agro Sustentáveis to deliver IoT weather stations for Brazil's coffee sector, received ANATEL approval for our upgraded WT433 terminal, and began shipments to key partners including Corteva and Dataflowlab. These milestones show Wyld's solutions being put to work – generating real data, driving real value.

FINANCIAL STRENGTH AND GOVERNANCE

We also completed a rights issue, raising approximately SEK 17.3 million before costs to support manufacturing scale-up, fulfil new orders, and fuel our ongoing commercialisation efforts. On the governance side, we welcomed

the proposed appointment of Kjell Olovsson to our Board and took steps to simplify our capital structure – all part of building a stronger foundation for long-term growth.

LOOKING AHEAD

As we head into the final quarter of the year, there's a genuine sense of momentum. More Wyld Connect® terminals, weather stations, and IoT devices are now in active use than ever before – a clear sign that our vision is becoming reality. We're entering an exciting phase where innovation meets deployment, and results are starting to speak for themselves.

Thank you to our team, partners, and shareholders for your continued belief in what we're building. Let's finish the year strong – and carry this energy forward into what promises to be a landmark 2026. ■

Alastair Williamson

CEO

Wyld Networks



Alastair Williamson
CEO, Wyld Networks



Future Markets

How satellite IoT is helping build resilience in Brazil's Coffee Sector

From Bean to Byte — How Satellite IoT Is Redefining Coffee Production

Across the rolling hills of Minas Gerais and the shaded highlands of São Paulo, coffee trees stand at the intersection of tradition and transformation. For centuries, the world's morning ritual has depended on these landscapes — yet today they are among the first to feel the impact of a warming planet, shifting rainfall, and unpredictable seasons.

By 2050, up to half of the world's coffee-growing land could become unsuitable for cultivation. Producers in Latin America, Africa, and Asia are already witnessing yield declines of 10 to 20 percent, alongside rising fertiliser costs and mounting export tariffs. What was once a stable agricultural backbone is now exposed to the volatility of global climate and trade systems.

But where instability threatens, technology is beginning to provide a new kind of resilience. Through low-power satellite IoT networks, farmers are finally gaining access to real-time data — the most valuable crop of all.



Coffee in a Changing Climate

The global coffee industry is facing mounting pressure from climate change, shifting growing conditions, and uneven adoption of new technologies. As weather patterns become more unpredictable and arable land diminishes, producers are being forced to adapt quickly to safeguard both yield and quality. The following figures highlight the scale of the challenge — and the urgent need for innovation, sustainability, and data-driven solutions across the coffee value chain.

UP TO 50% OF EXISTING FARMLAND MAY BE UNSUITABLE BY 2050

10-20% YIELD LOSSES ALREADY RECORDED IN KEY REGIONS

30% OF GLOBAL SUPPLY PRODUCED IN BRAZIL

PROJECTED MARKET VALUE > USD 20 BILLION BY 2030

LESS THAN 30% OF LATIN AMERICAN FARMS CURRENTLY USE DIGITAL TOOLS

“What was once a stable agricultural backbone is now exposed to the volatility of global climate and trade systems”

THE CHALLENGE BENEATH THE CANOPY

For much of the coffee industry, reliable connectivity has remained an invisible barrier. While major trading houses rely on digital forecasting and blockchain traceability, small and mid-sized farms still depend on intuition and delayed feedback.

Many of Brazil's 220,000 coffee plantations sit beyond the reach of mobile coverage or Wi-Fi networks. Traditional weather stations, when they exist at all, often operate in isolation. For farmers, a single unpredicted rainstorm can undo months of labour; a mistimed harvest can cut profits in half.

This information gap extends beyond the field. Exporters face rising insurance costs as risk models struggle to keep pace with climatic volatility. Governments lack consistent regional data to design effective sustainability policies. And global buyers, under pressure to meet ESG requirements, are seeking reliable, verifiable metrics from their suppliers. In short: without data, there can be no precision – and without precision, there can be no resilience.

A CONNECTED COFFEE BELT

In 2025, Wyld Networks partnered with Brazilian agritech firm RV Agro Sustentáveis to deploy 3,000 Wyld Connect® terminals and IoT-enabled weather stations across the nation's key coffee-producing states.

Each station captures hyper-local readings of rainfall, soil moisture, temperature, and humidity – transmitting data directly via satellite to cloud dashboards accessible by farmers and cooperatives. This bypasses the need for any terrestrial infrastructure.

The benefits are immediate:

- **Early detection of fungal disease through temperature and humidity trends.**
- **Smarter irrigation scheduling that saves water and energy.**
- **Precision fertilisation, reducing chemical run-off and costs.**
- **More consistent bean quality, essential for maintaining Brazil's export leadership.**

"Data that once took days to analyse is now available in seconds – right where it's needed most," says a farmer in southern Minas Gerais who participated in early trials.

The impact isn't confined to individual farms. When hundreds of growers access real-time information, an entire regional ecosystem begins to operate more efficiently. Cooperatives coordinate harvesting and logistics. Exporters can plan shipping schedules with fewer disruptions. Insurers can base risk models on actual local data rather than long-range averages.

For a commodity valued at over USD 20 billion globally, such improvements can translate into billions in saved costs and avoided losses.

TECHNOLOGY THAT WORKS WHERE NETWORKS DON'T

Wyld's low-power, solar-capable satellite terminals are designed for remote operation, transmitting small packets of critical data from anywhere on Earth. By integrating multiple satellite constellations – including Iridium's 66-satellite Low Earth Orbit network – Wyld guarantees continuity even in extreme conditions.

For farmers, this means no missed readings, no lost data, and no reliance on mobile operators. A small, rugged device in the field now acts as both weather forecaster and performance analyst, allowing even isolated farms to make evidence-based decisions.

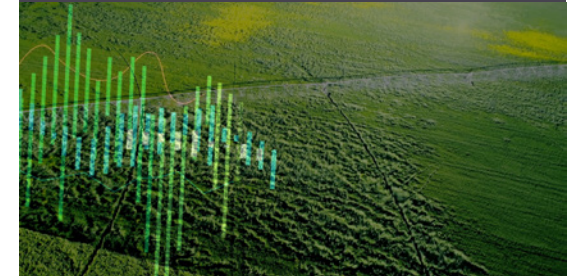
This combination of affordability and reliability is reshaping the economics of precision agriculture. Traditionally, digital farming tools were confined to high-margin sectors like viticulture or industrial grain. Satellite IoT levels that playing field.

Where a single failed harvest could once ruin a smallholder, connectivity now provides foresight – turning reaction into prevention.

BEYOND THE FARM GATE: A SMARTER VALUE CHAIN

The real power of satellite IoT lies in how it links the entire agricultural value chain. Hyper-local weather data from hundreds of farms can feed cooperative dashboards, allowing regional managers to time harvests for peak efficiency.

Wyld in Action In the Field:



IOT WEATHER REFRESH EVERY FIFTEEN MINUTES

27,000 KM² OF COVERAGE IN PILOT REGIONS

15-20% WATER SAVINGS TARGET PER FARM

REDUCED PESTICIDE USE THROUGH EARLY DETECTION

In the Supply Chain:

- Real-time coordination between cooperatives
- Transparent traceability for exports
- Data foundation for carbon and ESG reporting

Exporters can overlay production data with shipping forecasts, reducing storage losses and stabilising prices. Insurers and banks can model credit risk and payouts on live environmental conditions rather than outdated averages, enabling fairer access to finance for smaller producers.

For national governments, the same data helps quantify progress toward sustainability goals and carbon-reduction targets – crucial in an era when international buyers are demanding verifiable, data-backed ESG reporting.

This is how connectivity becomes currency: information itself becomes an asset class capable of improving profitability and environmental stewardship simultaneously.

THE RETURN ON DATA INVESTMENT (RODI)

From an economic perspective, the financial case for satellite IoT is clear. Input efficiency, yield stability, and improved product quality all contribute directly to profitability. Independent studies indicate that precision agriculture can increase net farm income by 10–25%, with payback periods often under two years.

In Brazil's coffee sector, even a modest 5% yield improvement across major producing states

would equate to hundreds of millions of dollars in additional export value annually.

Wyld's model amplifies this impact by lowering entry costs. Because its terminals require minimal infrastructure and operate on ultra-low bandwidth, farmers can begin collecting actionable data without the heavy capital expenditure associated with traditional networks.

For investors and corporate buyers, this represents a measurable ROI on data infrastructure – transforming climate resilience from a compliance cost into a competitive advantage.

PART OF A GLOBAL SHIFT

What is happening in Brazil's coffee belt is not an isolated experiment; it is part of a wider revolution in data-driven land management. In Australia, Wyld's systems are monitoring soil moisture in drought-prone areas. Across Africa, satellite IoT networks are closing critical forecasting gaps that have long hindered smallholder productivity. European vineyards are using connected sensors to anticipate frost and protect high-value crops.

Each deployment reinforces the same principle: connectivity equals foresight. When no field is left unmonitored, and no decision left blind, sustainability and profitability cease to be competing goals.





“Wyld Networks is proving that connectivity can be both profitable and planetary”

FROM SATELLITES TO SOIL: THE HUMAN DIMENSION

Behind every satellite uplink is a farmer making real-world choices. Whether to irrigate or wait. Whether to invest in fertiliser or hold back. Whether a crop is healthy enough to harvest. For decades, those choices relied on instinct and experience — valuable but vulnerable tools in an era of rapid change. Data doesn't replace that intuition; it enhances it, giving farmers confidence that their knowledge is supported by evidence.

Wyld's mission to “connect the unconnected” is therefore more than a technical slogan. It's an acknowledgment that sustainability starts with empowerment. Every byte of data transmitted from a field represents a small step toward global resilience — toward keeping the coffee flowing on breakfast tables around the world.

LOOKING AHEAD

As Wyld expands into new territories across Africa, Asia, and the Middle East, the blueprint pioneered in Brazil will inform similar transformations in other crops — tea, cacao, rice, and spices. Each sector faces the same intersection of climatic stress, fragmented infrastructure, and increasing demand for transparency.

The company's long-term goal is not simply to supply hardware but to build a universal ecosystem of insight — a mesh of sensors, satellites, and analytics that gives every grower, policymaker, and investor access to timely, trustworthy information.

In a world where food security and sustainability are now inseparable, the ability to see clearly is the ultimate form of resilience. From satellites orbiting hundreds of kilometres above the earth to soil sensors buried in the roots of coffee trees, Wyld Networks is proving that connectivity can be both profitable and planetary. ■

Financial Results



Q3 Comments to Financial Results

INCOME STATEMENT

NET SALES

Net Sales for the first nine months are more than four times higher than prior year and show a growth of 400% over the whole of 2024.

As part of the framework agreement with RV Agro in Brazil for 3,000 units valued at SEK 64 mio, we have completed the technical integration of our system with the weather station device as required by the contract.

We expect shipments to commence in Q1 2026.

We've made strong progress on multiple fronts – expanding our partnerships, securing new business, and seeing our technology make a real difference out in the field.

OTHER OPERATING INCOME

Other Operating Income mainly represents the R&D Tax Credit received annually from the UK government. The payment of such tax credits is always retrospective and can take up to 2 years to be received so the recognition of income is prudently accrued and only fully declared when the cash is received or has been confirmed by the UK tax authorities.

In the period 2021 to 2024 Wyld invested heavily in R&D and was rewarded by substantial cash payments from the UK government in the period 2023 to early 2025 of over SEK 20 Million .

The balance of the 2024 credit was reported in Q1 2025.

In 2025 Wyld is spending less on R&D as it starts to deliver a developed product.

Therefore the expected tax credit will be lower and so Other Operating Income reported in 2025 will be lower than the previous 3 years.

This lower Other Operating Income will be replaced and surpassed by higher Net Sales in the coming periods.

RAW MATERIAL

Raw material represents the components expensed in the production of parts shipped to customers which explains why especially in the September 2025 quarter the costs have increased compared to recent quarters as Wyld gets ready to supply production volumes to its customers worldwide.

Q3 Comments to Financial Results

INCOME STATEMENT

OTHER EXTERNAL COSTS

A great improvement over prior year for the 9 months to September 2025.

The September 2025 quarter was above prior year quarter due to a finalization of 2024 audit costs and recent legal costs due to restructuring of share capital. The 9 month costs to September 2025 costs showed a saving of 35% compared to both the 9 months to September 2024 and September 2023.

PERSONNEL COSTS

The true benefits of the cost reductions in 2024 are now showing.

The September 2025 quarter personnel costs rate were flat with the first half of 2025 quarter costs and were 35% below prior year costs.

The 9 months to September 2025 personnel costs show a 41% reduction over the same period in 2024.

The 9 month Operating loss of SEK 18.7 Mio is a reduction of 36% over prior year.

Q3

Comments to Financial Results

BALANCE SHEET

CASH BALANCE

In May 2025 the company received SEK 5.8 Mio from the UK government for the 2024 R&D Tax Credit.

In Quarter 3 2025 the company received SEK 15 Mio due to a Rights Issue.

After the Rights issue, the company repaid SEK 5 Mio of a loan including accrued interest taken out in Q1 2025.

At the end of September the company had no liabilities to banks.

Cash on hand end of September 2025 was SEK 5.7 Mio.

EQUITY

Net Equity end of September 2025 was SEK 5.2 Mio (end June 2025 negative 1.9 Mio).

CASH FLOW

For the 3 months to September 2025 the main issue was the Rights Issue and the repayment of bank loans.

For the 9 months to September 2025 the main cash flow issues were :

Cash inflow of SEK 5.8 Mio due to receipt of 2024 UK R&D Tax Credit in May 2025

Cash inflow of SEK 8.4 Mio due to issue of new shares in March 2025

Cash inflow of SEK 4.2 Mio due to an external loan taken out in January and February 2025 but repaid in August 2025.

Cash outflows due to restructuring costs in Q1 for employees leaving reflected in reduction of other liabilities

Cash outflows due to emission costs related to the Rights Issue in March and August 2025.

Group Consolidated Income Statement

All Amounts in KSEK	Jul-Sep 2025	Jul-Sep 2024	Jan-Sep 2025	Jan-Sep 2024	Jan-Dec 2024
OPERATING INCOME					
Net sales	541	66	1,554	356	386
Other operating income	375	1,631	2,434	5,766	7,023
Total operating income	915	1,697	3,988	6,122	7,409
OPERATING EXPENSES					
Raw material	-337	-187	-1,566	-806	-1,746
Other external costs	-3,625	-2,892	-8,288	-12,817	-18,990
Employee costs	-4,232	-6,539	-12,405	-21,056	-29,244
Depreciation/amortization of tangible and intangible fixed assets	-107	-144	-372	-439	-582
Other operating expenses	-12	2	-32	-34	-55
Total operating expenses	-8,314	-9,761	-22,662	-35,153	-50,618
Operating loss	-7,399	-8,064	-18,674	-29,031	-43,209
RESULT FROM FINANCIAL INVESTMENTS					
Interest Income	0	0	0	23	66
Interest expense and similar profit/loss items	-182	-1,081	-699	-2,431	-3,512
Total financial items	-182	-1,081	-699	-2,408	-3,446
Loss after financial items	-7,580	-9,145	-19,373	-31,440	-46,655
Tax on net profit/loss for the year	0	0	0	0	0
Net loss for the year	-7,580	-9,145	-19,373	-31,440	-46,655

Group Consolidated Balance Sheet

All Amounts in KSEK	30 Sep 2025	31 Dec 2024
ASSETS		
Fixed assets		
Intangible fixed assets		
Other intangible assets	446	635
Total intangible fixed assets	446	635
Tangible fixed assets		
Equipment, tools, fixtures and fittings	162	374
Total tangible fixed assets	162	374
Total fixed assets	608	1,009
Current assets		
Accounts receivable	107	0
Other receivables	1,396	5,687
Prepaid expenses and accrued income	1,752	1,765
Cash and bank balances	5,700	3,170
Total current assets	8,955	10,622
TOTAL ASSETS	9,563	11,631

	30 Sep 2025	31 Dec 2024
EQUITY AND LIABILITIES		
Equity		
Share capital	14,854	2,862
Total share capital	14,854	2,862
Other capital contributions	52,959	128,050
Retained Earnings prior years	-43,290	-80,515
Current year loss	-19,372	-46,655
Subtotal other own capital	-9,704	880
Total equity	5,150	3,742
Current liabilities		
Liabilities to credit institutions	0	0
Accounts payable	2,129	2,347
Other liabilities	1,126	3,624
Accrued expenses and deferred income	1,158	1,918
Total current liabilities	4,413	7,889
TOTAL EQUITY AND LIABILITIES	9,563	11,631

Group Consolidated Change in Equity

	Jan-Sep 2025	Jan-Sep 2024	Jan-Dec 2024
Amount at the beginning of the year	3,742	6,684	6,684
New share issue	29,581	6,395	52,938
Emission costs capitalised	-7,780	0	-9,620
Net loss for the year	-19,373	-31,440	-46,655
Translation differences	-1,020	139	396
Amount at the end of period	5,150	-18,222	3,742

All Amounts in KSEK

Group Consolidated Cash Flow

	Jul-Sep 2025	Jul-Sep 2024	Jan-Sep 2025	Jan-Sep 2024	Jan-Dec 2024
OPERATING ACTIVITIES					
Loss after financial items	-7,580	-9,145	-19,373	-31,440	-46,655
Emission costs capitalised	-5,429	0	-7,780	0	-9,620
Depreciation/amortisation	107	144	372	439	582
Cash flow from operating activities before changes in working capital	-12,902	-9,001	-26,780	-31,000	-55,694
CASH FLOW FROM CHANGES IN WORKING CAPITAL					
Increase (-)/decrease (+) in accounts receivable	-107	235	-107	0	0
Increase (-)/decrease (+) in prepaid expenses	389	-1,678	368	-1,644	161
Increase (-)/decrease (+) in other receivables	-470	4,688	3,935	223	-619
Increase (+)/decrease (-) in accounts payable	329	1,480	-218	3,269	593
Increase (+)/decrease (-) in other liabilities	3	-407	-2,498	-320	2,498
Increase (+)/decrease (-) in accrued expenses	-415	968	-673	1,129	-1,925
Total changes in working capital	-271	5,285	807	2,657	708
Cash flow from operating activities	-13,173	-3,716	-25,974	-28,343	-54,986
INVESTING ACTIVITIES					
Acquisition of tangible fixed assets	-1	-16	-46	-70	-29
Cash flow from investing activities	-1	-16	-46	-70	-29
FINANCING ACTIVITIES					
New share issue	21,158	0	29,581	6,395	52,938
Change in external loan	-4,250	3,000	0	3,000	-15,000
Cash flow from financing activities	16,908	3,000	29,581	9,395	37,938
Cash flow for the period	3,734	-732	3,561	-19,019	-17,077
Cash and cash equivalent at the beginning of the period	3,065	1,736	3,170	19,981	19,981
Exchange rate differences	-1,099	54	-1,031	95	265
Cash and cash equivalents at the end of the period	5,700	1,058	5,700	1,058	3,170

Group Workforce Headcount

WORKFORCE		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	AVERAGE				
														FY	Q1	Q2	Q3	Q4
	HEADCOUNT																	
FY 2025	UK payroll	16	16	16	16	16	16	16	16	17	16			16.0	16.0	16.0	16.3	
FY 2024	UK payroll	26	26	25	25	26	26	26	26	21	21	21	21	24.2	25.7	25.7	24.3	21.0
FY 2023	UK payroll	19	19	19	17	18	19	20	24	24	24	25	25	21.1	19.0	18.0	22.7	24.7
FY 2025	India payroll	3													1.0			
FY2024	India payroll	4	4	4	4	4	4	4	4	3	3	3	3	3.7	4.0	4.0	3.7	3.0
FY2023	India payroll	3	3	3	3	3	3	3	3	3	3	4	4	3.2	3.0	3.0	3.0	3.7
FY 2025	Contractors Americas Sales	1	1	1	1	1	1	1	1	1	1			1.0	1.0	1.0	1.0	
FY2024	Contractors Americas Sales	2	2	2	2	2	2	2	2	2	2	2	2	2.0	2.0	2.0	2.0	2.0
FY2023	Contractors Americas Sales	2	2	2	2	2	2	2	2	2	2	2	2	2.0	2.0	2.0	2.0	2.0
FY 2025	Contractors Development																	
FY2024	Contractors Development	4	4	6	7	5	3							2.4	4.7	5.0	0.0	0.0
FY2023	Contractors Development	7	7	8	7	8	8	8	8	8	9	9	7	7.9	7.3	7.7	8.3	8.3
FY 2025	Workforce Headcount	20	17	17	17	17	17	17	17	18	17			17.5	18.0	17.0	17.3	
FY2024	Workforce Headcount	36	36	37	38	37	35	33	32	26	26	26	26	32.3	36.3	36.7	30.0	26.0
FY2023	Workforce Headcount	31	31	32	29	31	32	33	37	38	38	40	38	34.2	31.3	30.7	36.0	38.7

Number of Shares

MILLIONS													AVERAGE						
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec		FY		Q1	Q2	Q3	Q4
FY 2025	576.7	576.7	877.6	877.6	877.6	877.6	877.6	2,993.3	2,993.3					1280.9		677.0	877.6	2,288.9	
FY 2024	17.1	17.1	17.1	17.1	20.6	20.6	20.6	20.6	20.6	20.6	41.8	576.7		110.7		17.1	20.6	20.6	384.6
FY 2023	13.3	13.3	13.3	13.3	13.3	13.3	15.5	15.5	15.5	17.1	17.1	17.1		15.2		13.3	14.1	16.1	17.1

Earnings per share (EPS) comments

The EPS before dilution is calculated as the EBIT divided by the number of shares issued at the end of the period.

The EPS after dilution is calculated as the EBIT divided by the number of shares issued at the end of the period plus any additional shares issued between the period end and the report issue date.

Regarding 2024, TO6 warrants of 215,273,884 shares were issued in March 2025 and are included in the diluted EPS.

In March 2025 there was the TO6 warrants, a directed issue and underwriter compensation at the same time.

Earnings per Share

FY 2024		CHANGE	MONTH END TOTAL
NUMBER OF SHARES			
SHARES BEGIN OF FY			17,126,753
	JAN		17,126,753
	FEB		17,126,753
	MAR		17,126,753
ADDITIONS (WARRANTS T04)	APR	3,494,430	20,621,183
	MAY		20,621,183
	JUN		20,621,183
	JUL		20,621,183
	AUG		20,621,183
	SEP		20,621,183
DIRECT ISSUE	OCT	21,166,666	41,787,849
RIGHTS ISSUE	NOV	455,166,600	
UNDERWRITERS COMPENSATION	NOV	38,211,040	535,165,489
ADDITIONS (WARRANTS T05)	DEC	41,559,783	576,725,272
POST YEAR END DILUTION			
ADDITIONS (WARRANTS T06)	MAR-25	215,273,884	791,999,156
NET EARNINGS	SEK 000		
Q4			-14,178 SEK
FY			-43,209 SEK
Q4 2024			
SHARES END OF PERIOD			576,725,272
SHARES AFTER DILUTION			791,999,156
EPS BEFORE DILUTION			-0.025 SEK
EPS AFTER DILUTION			-0.018 SEK
FY 2024			
SHARES END OF PERIOD			576,725,272
SHARES AFTER DILUTION			791,999,156
EPS BEFORE DILUTION			-0.075 SEK
EPS AFTER DILUTION			-0.055 SEK

FY 2025		CHANGE	MONTH END TOTAL
NUMBER OF SHARES			
SHARES BEGIN OF FY			576,725,272
TO6 WARRANTS	MAR	215,273,884	791,999,156
DIRECTED ISSUE	MAR	31,414,936	823,414,092
UNDERWRITERS COMPENSATION	MAR	54,140,879	877,554,971
	APR		
	MAY		
	JUN		
DIRECTED ISSUE	JUL	1,755,109,942	
UNDERWRITERS COMPENSATION	AUG	360,665,992	2,993,330,905
	SEP		2,993,330,905
NET EARNINGS	SEK 000		
Q3			- 7,399 SEK
FY			-18,674 SEK
Q3 2025			
SHARES END OF PERIOD			2,993,330,905
SHARES AFTER DILUTION			2,993,330,905
EPS BEFORE DILUTION			-0.002 SEK
EPS AFTER DILUTION			-0.002 SEK
FY 2025			
SHARES END OF PERIOD			2,993,330,905
SHARES AFTER DILUTION			2,993,330,905
EPS BEFORE DILUTION			-0.006 SEK
EPS AFTER DILUTION			-0.006 SEK

Financial Calendar

- 27th March 2026, Q4 Interim Report 2025
- 15th May 2026, 2025 Annual Report
- 29th May 2026, Q1 Interim Report 2026
- 30th June 2026, Annual General Meeting

Wyld Network’s financial reports are made available on the company’s website.

The annual report will be announced by press release and made available on the company’s website.

Auditor Review

This report has not been subject to review by the company’s auditor.

Accounting Principles

The company’s interim report has been prepared in accordance with the Annual Accounts Act and the Swedish Accounting Standards Board’s general advice BFNAR 2012:1 Annual and consolidated accounts (K3).

Significant Extraordinary Events During the Period

No events of a material nature occurred during the period.

Employees

The number of employees in the Group, including consultants, at the end of the quarter was 18 (2024 was 26).

The average number of employees including consultants for the quarter was 17.3 (2024 was 30.0).

The number of employees (full-time positions excluding consultants) at the end of the quarter was 17 (2024 was 25).

The average number of employees (full-time positions excluding consultants) in the quarter was 16.3 (2024 was 29.0).

Shareholders and Share Capital

Share Capital at 30 September

2025:	SEK	14,853,765
2024:	SEK	1,720,638
2023:	SEK	1,429,100

Share Premium at 30 September

2025:	SEK	145,639,234
2024:	SEK	121,648,148
2023:	SEK	115,544,917

The outstanding number of shares at 30 Sep

2025:	2,993,330,905
2024:	20,621,183
2023:	17,126,753

Average number of outstanding shares

For the 9 months to 30 September

2025:	1,280,876,357
2024:	19,456,373
2023:	14,494,818

More information on the company’s website.
www.wyldnetworks.com

Additional Note

In the event of any discrepancy between the English and the Swedish versions of the report, the English version takes precedence.

Forward-looking Statements

This interim report may contain statements concerning, among other things, Wyld Networks' financial situation and profitability, as well as statements about growth and longterm market potential that may be forward-looking.

Wyld Networks believes that the expectations reflected in these forward-looking statements are based on reasonable assumptions. However, forward-looking statements include risks and uncertainties, and the actual results or consequences may differ significantly from those made. In addition to what is required by applicable law, forward looking statements apply only on the day they are made and Wyld Networks does not undertake to update any of them in the light of new information or future events.

Related Party Transactions

During the 3 months to September 2025, the company incurred consulting fees totaling KSEK 200 from WN Consulting GmbH for CFO services. The company is owned by the deputy CEO.

Certified Adviser

Mangold Fondkommission AB is acting as the company's Certified Adviser.

E-mail: ca@mangold.se

Contact

Alastair Williamson, CEO

E-mail: alastair.williamson@wyldnetworks.com

Tel: +44 7 824 997 689

Wyld Networks AB (publ)

Corporate registration number: 559307-1102

Registered office: Stockholm

www.wyldnetworks.com



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